

Fill in this information to identify the case:

Debtor name O'BENCO IV, LP

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (if known): 19-60384

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 174,085,610

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 5,029,754.26

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 179,115,364.26

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 99,499,069

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ _____

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$ 12,814,093.13

4. Total liabilities.....
Lines 2 + 3a + 3b

\$ 112,313,162.13

Fill in this information to identify the case:

Debtor name O'BENCO IV, LP

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (if known): 19-60384

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Business First BankChecking5 1 9 5\$ 419,499

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 419,499

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Insurance payment - Bankdirect Cap D&O - \$19,906.76; Prudential Life - \$3,442.50 \$23,349.26
8.2. Management Fee for the month of June - O'Brien Resources, LLC \$ 330,000.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

353,349.26
\$

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts receivable * This includes estimated May revenue

11a. 90 days old or less: 4,256,906 * - = →
face amount doubtful or uncollectible accounts \$ 4,256,906
11b. Over 90 days old: - = →
face amount doubtful or uncollectible accounts \$

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 4,256,906

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. \$
14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$
15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$
16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Name

O'BENCO IV, LP

Document

Page 5 of 32

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
	\$		\$
40. Office fixtures			
	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$		\$
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Various fixtures and equipment used on wells and in the transportation and gathering system	\$ See Exhibit 206 A/B	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ <u>Unknown</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No
☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Oil & Gas Mineral Leases and well bores		\$ 174,085,610		\$ 174,085,610
55.2 See attached Exhibit 206 A/B		\$		\$
55.3 Mineral Deeds		\$		\$
55.4 See attached Exhibit 206 A/B		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 174,085,610

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- ☐ No
- ☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- ☐ No
- ☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- ☐ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

See attached Exhibit 206 A/B

\$ 0

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attached Exhibit 206 A/B

\$ Unknown

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ Unknown

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 419,499	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	353,349.26	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	4,256,906	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 174,085,610
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ Unknown	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 5,029,754.26	+ 91b. \$ 174,085,610
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 179,115,364.26

EXHIBIT 206A/B

Question 50 – Other machinery, fixtures and equipment

All the equipment, machinery and fixtures used on the Debtor's oil and gas properties for use in connection with ownership or operation of the oil and gas properties or in the production, treatment, storage, disposal, or transportation of hydrocarbons (including all wellhead equipment, pumps, pumping units, hydrocarbon measurement facilities, flowlines, gathering systems, piping, pipelines, compressors, tanks, treatment facilities, injection facilities, disposal facilities and compression facilities).

The net book value of debtor's interest in this property is included in the net book value amount shown for Question 55.1 which is \$174,085,610 as of December 31, 2018.

Question 55.1

Oil, Gas & Mineral Leases, wells and well bores for all the Debtors properties located in Texas, Kansas, Arkansas, Louisiana and Mississippi. The schedules showing these interests are voluminous, but are available upon request.

The net book value of debtor's interest in this property is \$174,085,610 as of December 31, 2018. This net book value also includes the value of debtor's interest in the property described in Question 50 and Question 55.2.

Question 55.2

Mineral Deeds for various properties in located Anderson and Henderson Counties, TX. The schedules showing these interests are voluminous, but are available upon request. The net book value of debtor's interest in this property is included in the net book value amount shown for Question 55.1 which is \$174,085,610 as of December 31, 2018.

EXHIBIT 206A/B

Question 73

1. Debtor is the owner and beneficiary on a \$10,000,000 death benefit Term Life Insurance on the life of William J. O'Brien III. Cash value is \$0.
2. Debtor is the owner and beneficiary on a \$10,000,000 death benefit Term Life Insurance on the life of William J. O'Brien IV. Cash value is \$0.

EXHIBIT 206A/B

Question 74

O'Brien Resources, LLC d/b/a O'BENCO, INC. and d/b/a O'BRIEN ENERGY COMPANY, O'BENCO IV, LP and TEXOZ E&P, INC., Plaintiffs

v.

SB INTERNATIONAL, SABINE PIPE INC., TUBULAR SYNERGY GROUP, LP and EXPRESS ENERGY SERVICES, Defendants

Cause No. D15-24306-CV

In the District Court of Navarro County, TX

Suit for recovery of damages resulting from pipe failure in well for pipe provided or manufactured by defendants. Suit seeks damages for alleged strict products liability, breach of warranty, negligence/negligent misrepresentation, breach of contract and vicarious liability.

Total damages sought is \$3,595,177 together with attorney fees. 34.25% of any award is for the benefit of OB IV.

Fill in this information to identify the case:

Debtor name O'BENCO IV, LP
 United States Bankruptcy Court for the: Eastern District of Texas
 (State)
 Case number (if known): 19-60384

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Associated Bank, N.A., as agent

Describe debtor's property that is subject to a lien

Oil & Gas Mineral Leases and Oil & Gas

\$ 97,595,000

\$ 174,085,610

Creditor's mailing address

333 Clay Street Suite 2823
Houston, TX 77002

properties located in Texas, Kansas, Louisiana
and Mississippi

(Principal only)

(Book value)

Describe the lien

Deeds of Trust

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred January 10, 2017

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Other members of the Bank group *pari passu*
Hedge providers *pari passu*

2.2 Creditor's name

Citibank, N.A., as hedge counterparty

Describe debtor's property that is subject to a lien

Oil & Gas Mineral Leases and Oil & Gas

\$ 1,904,069

\$ 174,085,610

Creditor's mailing address

2800 Post Oak Blvd Suite 500
Houston, TX 77056

properties located in Texas, Kansas, Louisiana
and Mississippi

(Book value)

Describe the lien

Deeds of Trust

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred January 10, 2017

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 99,499,069

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name Associated Bank, N.A. as hedge counterparty <hr/> Creditor's mailing address 333 Clay Street Suite 2823 Houston, TX 77002 <hr/> Creditor's email address, if known <hr/> Date debt was incurred January 10, 2017 Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Oil & Gas Mineral Leases and Oil & Gas properties located in Texas, Kansas, Louisiana and Mississippi <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown \$ 174,085,610 (Book value)
2.4 Creditor's name O'Brien Resources, LLC <hr/> Creditor's mailing address 425 Ashley Ridge, Suite 300 Shreveport, LA. 71106 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Production Revenue <hr/> Describe the lien Set off rights <hr/> Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown \$ Unknown

Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

EXHIBIT 206 D

Question 2.4 Creditor with Claims Secured by Property

O'BRIEN RESOURCES, LLC
425 Ashley Ridge Blvd., Suite 300
Shreveport, LA 71106

- Production Revenue to pay for JIB's plugging & abandonment liability and reserve pit closure liability. The amount is unknown.
- Lien is from set off rights.
- Amount is contingent and unliquidated.

Fill in this information to identify the case:

Debtor O'BENCO IV, LP

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number 19-60384
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Total claim

Priority amount

As of the petition filing date, the claim is: \$ _____

\$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

\$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

\$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Unsecured subordinated promissory noteholders See attached Exhibit 206 EF Date or dates debt was incurred <u>December 2017</u> Last 4 digits of account number <u>- February 2018</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory notes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address O'BRIEN RESOURCES, LLC 425 Ashley Ridge Blvd., Suite 300 Shreveport, LA 71106 Date or dates debt was incurred <u>Feb 2019 - May 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deferred management fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☐ No
☐ Yes

Part 3:

List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ _____

5b. Total claims from Part 2

5b. + 12,814,093.13
\$ _____

5c. Total of Parts 1 and 2

5c. \$ 12,814,093.13

Lines 5a + 5b = 5c.

EXHIBIT 206 EF Question 3.1

O'BENCO IV BRIDGE LOAN - JANUARY 2018

	LENDER	STATUS	AMOUNT AT 5/31/2019	CONTACT	EMAIL ADDRESS	STREET ADDRESS	CITY	ST	ZIP
1	Ameen, Michael P.	Insider	\$ 112,682.45	Mike Ameen	mameen@obrienenergyco.com	425 Ashley Ridge Blvd., Suite 300	Shreveport	LA	71106
2	Antar & Co.	Insider	\$ 2,817,061.24	Steve Sprengnether	scs@legacytrust.com	1801 Smith Street, Suite 1000	Houston	TX	77002
3	Bishop Endeavors, L.L.C.		\$ 563,412.25	Donald J. "Rocky" Bishop	breedmix@aol.com	611 M.L. King Blvd.	Baldwin	LA	70514
4	Cehajic, Elvir		\$ 112,682.45	Elvir Cehajic	eccehajic@obrienenergyco.com	332 Millicent Way	Shreveport	LA	71106
5	Cook, Sidney E. Jr.	Insider	\$ 112,682.45	Sid Cook	sidney.cook@cookyancey.com	333 Texas Street, Suite 1700	Shreveport	LA	71101
6	Crow, Hampton D. Sr.		\$ 112,682.45	Hamp Crow	hamp.crow@gmail.com	2814 Oak Trail Ct.	Arlington	TX	76016
7	Doodle Productions LLC		\$ 338,047.35	Charlton Holmes	ch4cars@yahoo.com	1331 E. Bert Kouns Industrial Loop	Shreveport	LA	71105
8	Fite, David E.		\$ 281,706.12	David Fite	dfite1@gmail.com	215 Clearwood Lane	Shreveport	LA	71105
9	HPS Long Creek, LP		\$ 112,682.45	Pat Crow	pat@claycrow.com	209 Payne Street	Dallas	TX	75207
10	James Lincoln Trust	Insider	\$ 1,690,236.75	Jim Lincoln	jimlincoln@gmail.com	6410 Woodland Drive	Dallas	TX	75225
11	Love, Gary H.	Insider	\$ 56,341.22	Gary Love	glove@obrienenergyco.com	425 Ashley Ridge Blvd., Suite 300	Shreveport	LA	71106
12	Lusk, Bryan E.		\$ 338,047.35	Bryan Lusk	bryanlusk@luskve.com	517 Rives Place	Shreveport	LA	71106
13	Maxwell, William S.		\$ 338,047.35	Billy Maxwell	williamsmaxwell@hotmail.com	611 Jessie Jones Drive	Benton	LA	71006
14	Morgan, Michael I.		\$ 563,412.25	Mike Morgan	carguy7272@gmail.com	8757 Business Park Drive	Shreveport	LA	71105
15	Nunley, Pierce and Amie		\$ 338,047.35	Pierce Nunley	pnunley@louisianaspine.org	1500 Line Avenue, Suite 200	Shreveport	LA	71101
16	O'Brien Resources, LLC	Insider	\$ 2,366,331.44	Michael P. Ameen	mameen@obrienenergyco.com	425 Ashley Ridge Blvd., Suite 300	Shreveport	LA	71106
17	O'Brien, William J. IV	Insider	\$ 169,023.67	William O'Brien	wobrien@obrienenergyco.com	425 Ashley Ridge Blvd., Suite 300	Shreveport	LA	71106
18	Peavy, Patrick W.	Insider	\$ 225,364.90	Pat Peavy	ppeavy@obrienenergyco.com	425 Ashley Ridge Blvd., Suite 300	Shreveport	LA	71106
19	Ridley, Knox		\$ 112,682.45	Knox Ridley	knox@harbuckridley.com	401 Edwards Street, Suite 1210	Shreveport	LA	71101
20	Skyhawk Insurance, LLC		\$ 225,364.90	Pierce Nunley	pnunley@louisianaspine.org	1500 Line Avenue, Suite 200	Shreveport	LA	71101
21	The Barry J. Belmont Revocable Trust DTD March 25, 2008		\$ 281,706.12	Peter A. Mardiny, Esquire	pmardiny@belmontinvestment.com	1400 N. Providence Rd., Bldg 1, Ste 304	Media	PA	19063
22	The William Scott Martin Trust		\$ 563,412.25	Scott Martin	sportwsm@aol.com	2431 East 61st Street, Suite 850	Tulsa	OK	74136
23	Touchstone, Jack R.	Insider	\$ 56,341.22	Jack Touchstone	jrtouchstone@comcast.net	425 Ashley Ridge Blvd., Suite 300	Shreveport	LA	71106
24	Walker, Bobby Jr.		\$ 112,682.45	BJ Walker	bwalker@tudorpickering.com	1650 Cortlandt Street	Houston	TX	77008
25	Yokem, Robert		\$ 563,412.25	Robert Yokem	ryokem2012@gmail.com	6403 Creswell Avenue	Shreveport	LA	71106

\$ 12,564,093.13

Fill in this information to identify the case:

Debtor name O'BENCO IV, LP

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (If known): 19-60384 Chapter

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>See attached Exhibit 206 G</p>	<p></p> <p></p> <p></p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		<p></p> <p></p> <p></p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		<p></p> <p></p> <p></p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		<p></p> <p></p> <p></p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		<p></p> <p></p> <p></p>

Debtor

O'BENCO IV, LP
Name

Case number (if known) **19-60384**

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Case	Doc#	Filed	Entered	Sys#	Doc#
19-60384	48	06/17/19	06/17/19	145517	Desv Main
Participation Agreement	ORLLC	Document	Page 27 of 32	27-Dec-2011	3-Jan-2012
Participation Agreement	ORLLC		Klassic Energy Partners, LLC (Dare Johnson)	22-May-2012	
Participation Agreement	ORLLC		MTS Investments, LLC (Danny Newell & DSK, Ltd.)	22-May-2012	
Participation Agreement	O'BENCO III		Energia Tejas	29-Jun-2012	31-Jul-2012
Participation Agreement	O'BENCO IV		BF Oil, L.P.	22-Jul-2014	22-Jul-2014
Operation & Maintenance Agreement	O'BENCO IV		BF Oil, L.P.		27-Aug-2014
Participation Agreement	ORLLC		Klassic Energy Partners, LLC (Dare Johnson)		
Participation Agreement	ORLLC		MTS Investments, LLC (Danny Newell & DSK, Ltd.)		
Participation Agreement	ORLLC		Figure 3 Working Interest, LLC	13-Sep-2011	6-Sep-2011
Participation Agreement	ORLLC		Klassic Energy Partners, LLC (Dare Johnson)		
Participation Agreement	ORLLC		MTS Investments, LLC (Danny Newell & DSK, Ltd.)		
Participation Agreement	Pinkston Energy Corporation		O'Brien Energy Company	27-Dec-2001	
Farmout Agreement	Devon Louisiana Corporation		O'Brien Energy Company	5-Mar-2004	
Participation Agreement	Pinkston Energy Corporation		O'Brien Energy Company	23-Dec-2004	
Participation Agreement	O'Brien Resources, LLC		Crow Horizons Company	4-Sep-2008	
Participation Agreement	O'Brien Resources, LLC		Kyro, Inc.	4-Sep-2008	
Participation Agreement	O'Brien Resources, LLC		O'BENCO II, LP	4-Sep-2008	
Farmout Agreement	Devon Energy Production Com		O'Brien Resources, LLC	10-Aug-2009	
Letter Agreement	Texas Royalty		O'Brien Resources, LLC	29-Jul-2009	22-Jul-2009
Participation Agreement	ORLLC		Nunley Investments, LLC		
Participation Agreement	ORLLC		SEPCO II, LLC		
Participation Agreement	ORLLC		Crow Horizons Company		
Participation Agreement	ORLLC		Minglewood Company		
			DOMCO II, LLC ??		
Participation Agreement	TDX Resources		O'Benco IV	15-Jan-2016	1-Nov-2015
Operation & Maintenance Agreement	ORLLC		O'Benco IV et al	24-Mar-2016	
PSA	ORLLC		Eagle Oil & Gas	29-Aug-2017	1-Oct-2017
Participation Agreement	O'BENCO IV, LP		Stroud Exploration Company, L	25-Oct-2017	1-Aug-2017
Farmout Agreement	O'BENCO IV, LP		Stroud Exploration et al	25-Oct-2017	
Farmout Agreement	O'BENCO IV, LP		Stroud Exploration et al	25-Oct-2017	
Joint Exploration Agreement	Anadarko E&P Onshore		Calston Exploration USA Inc.	15-Apr-2014	1-Sep-2013
Participation Agreement	O'BENCO IV, LP		Marlin Exploration, LLC	29-Jul-2015	20-Jul-2015
JOA	Getty Oil Company		Mosbacher et al	15-Aug-1968	15-Aug-1968
Participation Agreement	ORLLC		Nor-West Kansas Oil, LLC & Red Oak Energy, Inc.	20-Jan-2011	1-Jan-2011
Participation Agreement	ORLLC		Klassic Energy Partners, LLC (Dare Johnson)	22-Feb-2011	1-Jan-2011
Participation Agreement	ORLLC		MTS Investments, LLC (Danny Newell & DSK, Ltd.)	22-Feb-2011	1-Jan-2011
Oil & Gas Project Agreement	TGXploration, West 183rd, & Virco, Inc		O'Brien Energy Company	31-Jan-2006	31-Jan-2006
Participation Agreement	KANEX, LLC & Harvest Energy L		O'Brien Resources, LLC	1-Oct-2008	1-Oct-2008
Participation Agreement	O'BENCO IV, LP		Tri-C Resources, LLC	24-May-2016	1-Apr-2016
Purchase, Sale and Development Agreement	O'BENCO II, LP		Enduring Resources, LLC	31-Dec-2006	

EXHIBIT 206G continued

FORM 206G – QUESTION 2.1

1. Carroll Springs Gathering System Operation and Maintenance Agreement by and among O'Brien Resources, LLC, as operator and O'BENCO IV, LP and BF OIL, LP, dated August 27, 2014. Evergreen.
2. Gas Gathering Agreement, dated June 1, 2015, Enbridge G&P (East Texas) L.P. and O'BENCO IV, LP, as amended. Agreement number 2006562. Term – June 1, 2024
3. Agency Agreement, June 1, 2015, by and between O'BENCO IV, LP and Marabou Midstream Services, LP. Term – Month to month.
4. Agreement for Section 311 Transportation Service, June 1, 2015, by and between Enbridge Pipelines (East Texas) LP and O'BENCO IV, LP, as amended. Agreement number 2006563. Term – May 31, 2024.
5. Agreement for Intrastate Transportation Service, June 1, 2015, by and between Enbridge Pipelines (East Texas) LP and O'BENCO IV, LP, as amended. Agreement number 2006633. Term – month to month.
6. Gas Gathering Agreement, May 11, 2018, by and between Stroud Petroleum, Inc. and O'BENCO IV, LP. Term – Month to month.
7. Base Contract for Sale and Purchase of Natural Gas, October 28, 2013, O'BENCO IV, LP and Marabou Midstream Services, LP. Term – month to month.
8. Amendment to Special Provisions to NASEB Base Contract, May 31, 2016, O'BENCO IV, LP and Marabou Midstream Services, LP. Term – month to month.
9. Gas Gathering Agreement, April 29, 2013, by and between Marabou Midstream Services, LP and O'BENCO IV, LP and the owners of the Robertson Gathering System, represented by the operator of such system, O'Brien Resources, LLC. Term – month to month.
10. Crude Oil Purchase Agreement, June 6, 2014, Marabou Midstream Services, LP and O'BENCO IV, LP. Term – month to month.
11. Crude Oil Purchase Agreement, June 6, 2018, Lion Oil Trading and Transportation and O'BENCO, INC., LOTTOEC0718 ETX. Term June 30, 2019.
12. Crude Oil Purchase Agreement, June 1, 2018, Lion Oil Trading and Transportation and O'BENCO, INC., LOTTOEC0718 WTX. Term July 31, 2018.
13. Raw Make Purchase Agreement, June 1, 2017, ARM Energy and O'Brien Energy Company. Term – month to month.
14. Plains Crude Oil Purchase Contract, Contract No. 3669-1002, September 4, 2008, as amended, Plains Marketing, L.P. and O'BENCO INC. Term – month to month.
15. Plains Crude Oil Purchase Contract, Contract No. 3669-1003, July 24, 2014, as amended, Plains Marketing, L.P. and O'BENCO INC. West Texas. Term – month to month.
16. Plains Crude Oil Purchase Contract, Contract No. 7165-1002, April 28, 2007, as amended, Plains Marketing, L.P. and O'BENCO INC. Kansas. Term – month to month.
17. Plains Crude Oil Purchase Contract, Contract No. 3910-1002, July 1, 2004, as amended, Plains Marketing, L.P. and O'BENCO INC. Mississippi. Term – month to month.
18. Orion Pipeline, Ltd. Gas Marketing Agreement between O'BENCO, INC., May 1, 2018. Term – month to month.

19. Engagement Letter, November 1, 2018, Houlihan Lokey Capital, Inc. and O'BENCO IV, LP. Term – month to month.
20. Engagement Letter, March 5, 2018, Sixpoint Partners LLC and O'BENCO IV, LP. Term – primary term expired in tail period.
21. Multiple Confidentiality Agreements between O'BENCO IV, LP, O'BRIEN RESOURCES, LLC and unaffiliated third parties in connection with the Houlihan Lokey Refinancing Process and the Houlihan Lokey A&D Process. Dated from January 2019 through June 2019.
22. Multiple Confidentiality Agreements between O'BENCO IV, LP, O'BRIEN RESOURCES, LLC and unaffiliated third parties in connection with the Sixpoint Partners financing Process. Dated from April 2018 through September 2018.
23. Confidentiality Agreement between O'BENCO IV, LP and an unaffiliated third party regarding a possible Gas Gathering Agreement between the parties. Dated March 5, 2019. Term is one year.
24. Term Life Insurance Policy issued by Prudential on the life of William J. O'Brien III, \$10,000,000 death benefit, O'BENCO IV, LP – Beneficiary, no cash value.
25. Term Life Insurance Policy issued by Prudential on the life of William J. O'Brien IV, \$10,000,000 death benefit, O'BENCO IV, LP – Beneficiary, no cash value.

Fill in this information to identify the case:

Debtor name O'BENCO IV, LP

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (if known): 19-60384

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	<div>Street</div> <div>City State ZIP Code</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<div>Street</div> <div>City State ZIP Code</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<div>Street</div> <div>City State ZIP Code</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<div>Street</div> <div>City State ZIP Code</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<div>Street</div> <div>City State ZIP Code</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<div>Street</div> <div>City State ZIP Code</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2._____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	

Fill in this information to identify the case and this filing:

Debtor Name O'BENCO IV, LP
United States Bankruptcy Court for the: Eastern District of Texas
(State)
Case number (if known): 19-60384

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct.

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/14/2019
MM / DD / YYYY

x



Signature of individual signing on behalf of debtor

Michael P. Ameen, CFO of O'Brien Resources, LLC

Printed name

O'Brien Resources, LLC is managing member of

Position or relationship to debtor

O'BENCO IV GP, LLC, the general partner of the Debtor